



# Alberta Tax and Credits

**AB428**  
T1 General – 2017

Complete this form and **attach a copy** to your return. For more information, see the related line in the forms book.

## Step 1 – Alberta non-refundable tax credits

	For internal use only	<b>5608</b>			
Basic personal amount	claim \$18,690	<b>5804</b>			<b>1</b>
Age amount (if born in 1952 or earlier) (use the <i>Provincial Worksheet</i> )	(maximum \$5,208)	<b>5808</b>	+		<b>2</b>
Spouse or common-law partner amount					
Base amount	18,690.00				
<b>Minus:</b> his or her net income from page 1 of your return	-				
<b>Result:</b> (if negative, enter "0")	=		►	<b>5812</b>	<b>3</b>
Amount for an eligible dependant					
Base amount	18,690.00				
<b>Minus:</b> his or her net income from line 236 of his or her return	-				
<b>Result:</b> (if negative, enter "0")	=		►	<b>5816</b>	<b>4</b>
Amount for infirm dependants age 18 or older (use the <i>Provincial Worksheet</i> )		<b>5820</b>	+		<b>5</b>
CPP or QPP contributions:					
(amount from line 308 of your federal Schedule 1)		<b>5824</b>	+		<b>• 6</b>
(amount from line 310 of your federal Schedule 1)		<b>5828</b>	+		<b>• 7</b>
Employment insurance premiums:					
(amount from line 312 of your federal Schedule 1)		<b>5832</b>	+		<b>• 8</b>
(amount from line 317 of your federal Schedule 1)		<b>5829</b>	+		<b>• 9</b>
Adoption expenses		<b>5833</b>	+		<b>10</b>
Pension income amount	(maximum \$1,439)	<b>5836</b>	+		<b>11</b>
Caregiver amount (use the <i>Provincial Worksheet</i> )		<b>5840</b>	+		<b>12</b>
Disability amount (for self)					
(Claim <b>\$14,417</b> , or if you were under 18 years of age, use the <i>Provincial Worksheet</i> .)		<b>5844</b>	+		<b>13</b>
Disability amount transferred from a dependant (use the <i>Provincial Worksheet</i> )		<b>5848</b>	+		<b>14</b>
Interest paid on your student loans (amount from line 319 of your federal Schedule 1)		<b>5852</b>	+		<b>15</b>
Your tuition and education amounts [use and <b>attach</b> Schedule AB(S11)]		<b>5856</b>	+		<b>16</b>
Tuition and education amounts transferred from a child		<b>5860</b>	+		<b>17</b>
Amounts transferred from your spouse or common-law partner [use and <b>attach</b> Schedule AB(S2)]		<b>5864</b>	+		<b>18</b>
Medical expenses:					
Amount from line 330 of your federal Schedule 1	<b>5868</b>			<b>19</b>	
Enter \$2,415 or 3% of line 236 of your return, whichever is <b>less</b> .	-			<b>20</b>	
Line 19 minus line 20 (if negative, enter "0")	=			<b>21</b>	
Allowable amount of medical expenses for other dependants (use the <i>Provincial Worksheet</i> )	<b>5872</b>	+		<b>22</b>	
Add lines 21 and 22.	<b>5876</b>	=		►	<b>23</b>
Add lines 1 to 18, and line 23.		<b>5880</b>	=		<b>24</b>
Alberta non-refundable tax credit rate			×	<b>10%</b>	<b>25</b>
Multiply line 24 by line 25.		<b>5884</b>	=		<b>26</b>
Donations and gifts:					
Amount from line 16 of your federal Schedule 9	×	<b>10%</b>	=	<b>27</b>	
Amount from line 17 of your federal Schedule 9	×	<b>21%</b>	=	<b>28</b>	
Add lines 27 and 28.	<b>5896</b>	=		►	<b>29</b>
Add lines 26 and 29.					
Enter this amount on line 42.	<b>Alberta non-refundable tax credits</b>	<b>6150</b>	=		<b>30</b>

Continue on the next page.

## Step 2 – Alberta tax on taxable income

Enter your **taxable income** from line 260 of your return.

31

Complete the appropriate column depending on the amount on line 31.

Enter the amount from line 31.	Line 31 is \$126,625 or less	Line 31 is more than \$126,625 but not more than \$151,950	Line 31 is more than \$151,950 but not more than \$202,600	Line 31 is more than \$202,600 but not more than \$303,900	Line 31 is more than \$303,900	
Line 32 minus line 33 (cannot be negative)	– 0,00	– 126,625,00	– 151,950,00	– 202,600,00	– 303,900,00	32
	=	=	=	=	=	33
	× 10%	× 12%	× 13%	× 14%	× 15%	34
Multiply line 34 by line 35.	=	=	=	=	=	35
	+ 0,00	+ 12,663,00	+ 15,702,00	+ 22,286,00	+ 36,468,00	36
Add lines 36 and 37.						37
<b>Alberta tax on taxable income</b>	=	=	=	=	=	38

## Step 3 – Alberta tax

Enter your Alberta tax on taxable income from line 38.

39

Enter your Alberta tax on split income from Form T1206.

6151 + 40

Add lines 39 and 40.

= 41

Enter your Alberta non-refundable tax credits from line 30.

42

Alberta dividend tax credit:

Credit calculated for line 6152 on the *Provincial Worksheet*

6152 + 43

Alberta minimum tax carryover:

Amount from line 427 of your federal Schedule 1

× 35% = 6154 + 44

Add lines 42 to 44.

= 45

Line 41 minus line 45 (if negative, enter "0")

= 46

Alberta additional tax for minimum tax purposes:

Form T691: line 108 minus line 111

× 35% =

+ 47

Add lines 46 and 47.

= 48

Enter the provincial foreign tax credit from Form T2036.

– 49

Line 48 minus line 49 (if negative, enter "0")

= 50

### Alberta political contributions tax credit

Enter your Alberta political contributions made in 2017 from your official receipt called *Annual Contribution*.

6003 51

Credit calculated for line 52 on the *Provincial Worksheet*

(maximum \$1,000)

52

Enter your Alberta political contributions made in 2017 from your official receipt called *Senatorial Selection Campaign Contribution*.

6004 53

Credit calculated for line 54 on the *Provincial Worksheet*

(maximum \$1,000)

+ 54

Add lines 52 and 54.

**Alberta political contributions tax credit**

= 55

Line 50 minus line 55 (if negative, enter "0").

**Alberta tax**

= 56

### Alberta investor tax credit

Enter the total of all tax credit amounts shown on your investor tax credit certificates for shares acquired in 2017.

6007 57

Enter the total of all tax credit amounts shown on your investor tax credit certificates for shares purchased during the first 60 days of 2018 that you **elect** to claim in 2017.

6008 + 58

Add lines 57 and 58.

Enter this amount on **line 479** of your return.

(maximum \$60,000)

= 59

If you are also claiming the Alberta stock savings plan tax credit, enter the total of both credits on line 479.

See the privacy notice on your return.